

A full-page background image showing a sunset over a mountain range. The sun is a bright white circle on the horizon, casting a warm orange glow across the sky. The mountains are silhouetted against the bright light. Clouds are scattered across the sky, catching the low light of the sun.

MegaMetal

Investor Presentation
2026-Q2

ABOUT US



For over **22 years**, we have operated in the production of oxygen-free electrolytic copper wire



We aim to strengthen our **international operations** through our subsidiary in the **United States**.



We manufacture at our 75,000 m² production site in Kayseri, Türkiye



Our production processes respect both people and the environment, **with responsible manufacturing principles applied at every stage.**



We manufacture at our **8,500 m²** facility in South Carolina, USA.



Since our foundation, we have ranked among Türkiye's 500 largest industrial companies **in the ISO 500 ranking.**

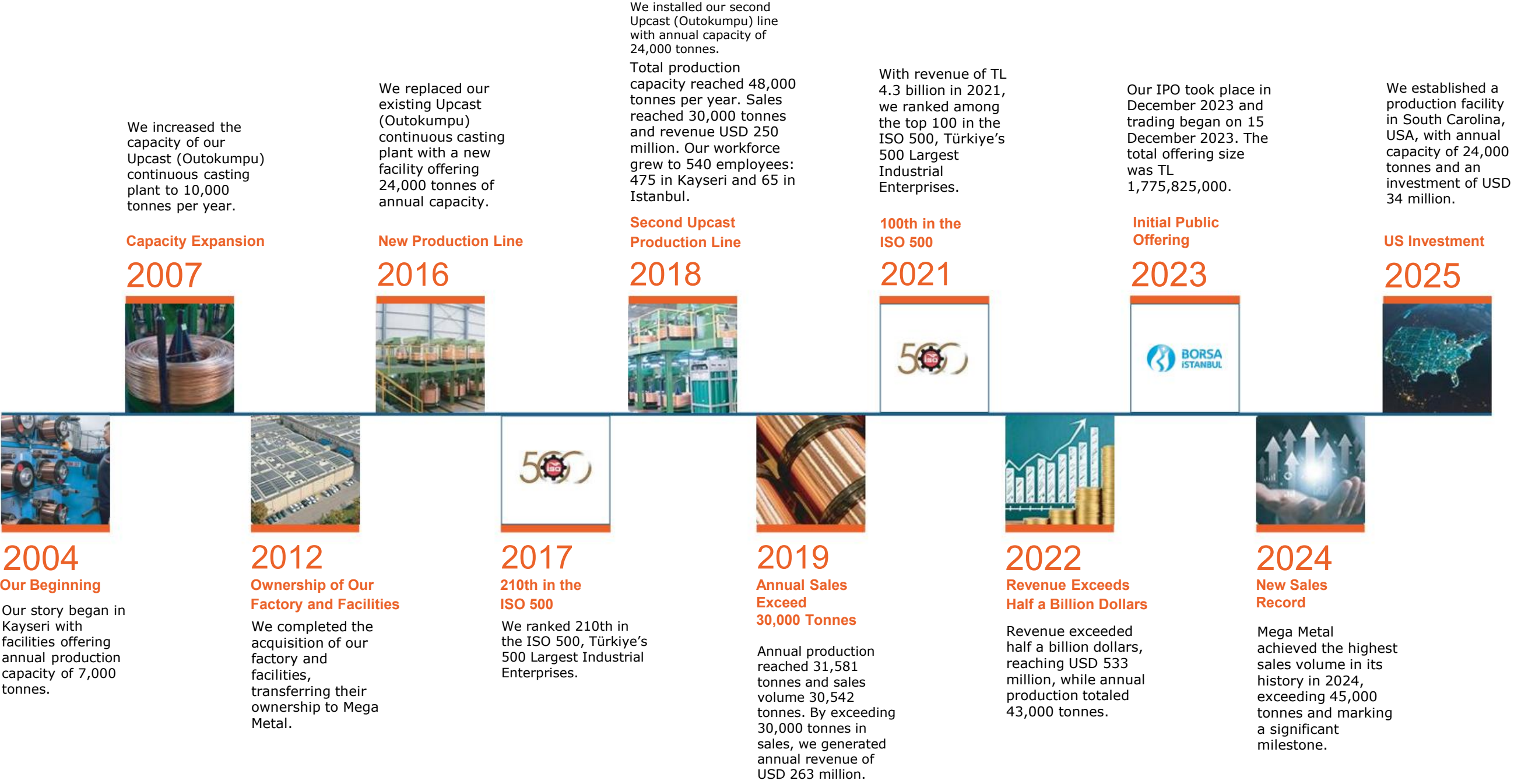


We **prioritize sustainable growth through production** to internationally recognized standards, innovative solutions, and investments in technology and digitalization that improve efficiency.



We serve a wide range of sectors, including automotive, aerospace, defense, data centers, robotics, home appliances and specialized industrial applications.

MILESTONES





VISION

To be a leading brand preferred on a global scale, offering innovative and sustainable solutions.



MISSION

To add value to industry through high-quality products and services, with a manufacturing approach that respects the environment and people and embraces innovation.

OUR VALUES



People

We put people first and support our employees' well-being, development and happiness. We respect differences and build an inclusive workplace culture based on trust and continuous development.



Innovation

We stay curious, ask questions and seek improvement. Our innovative outlook drives us to initiate change. We develop sustainable solutions through new ideas, perspectives and technologies.



Quality

We aim for high standards in everything we do, guided by consistency and excellence. With a customer-focused approach, we see quality as a way of working that we continuously improve.



Responsibility

Aware of our responsibility to society, the environment and our stakeholders, we act in line with ethical values and work to deliver efficient, sustainable outcomes.



OUR STRENGTHS



Extensive Industry
Knowledge and
Experience



Strong
Quality
Management



Global Logistics
Capabilities



Europe's Highest
Superfine Wire and
Rewinding Capacity



Use of
Recyclable
Materials



Flexibility
to Respond
to Customer
Needs



Oxygen-Free
Copper Wire
Production



Visionary
Management
Approach



Customer
Satisfaction



Production
Technology



Product
Diversity



Natural Hedging
in Our Sales Model

OUR LOCATIONS

USA

Production Facility

364 Blue Granite Parkway,
Ridgeway,
Fairfield County,
19130 SC, USA

Istanbul Head Office

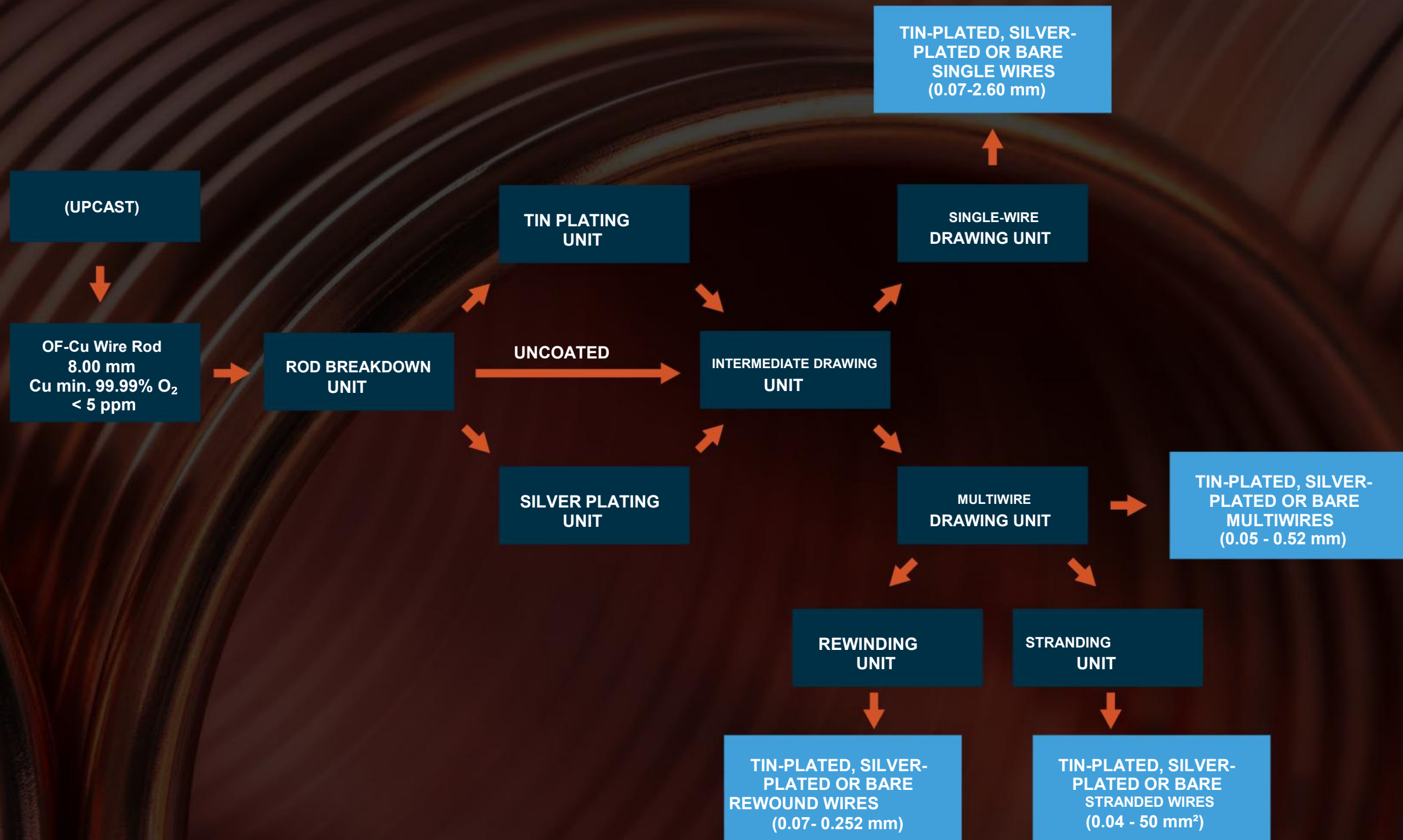
Levent, Karanfil Sokak,
No:6 34330 Beşiktaş
İstanbul, Türkiye

Kayseri

Production Facility

Organized Industrial Zone
12. Cad. No: 61
Kayseri, Türkiye
+90 352 322 05 60

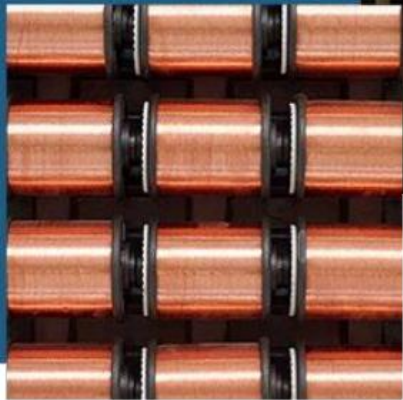
PRODUCTION SYSTEM



PRODUCTS

Mega Metal's industrial copper wire solutions are organized into six main product groups.

Wire Rod



At its UPCAST continuous casting plant in Kayseri, Mega Metal uses high-purity copper cathodes to produce high-quality OFC wire rod with an 8 mm diameter and a maximum oxygen content of 5 ppm.

Medium Wire



Copper cathodes are converted into wire rod and sent to rod breakdown and intermediate wire drawing lines, where the diameter is reduced to 1–3 mm. These wires serve as intermediate products for fine wire production.

Mono Wire



Wire rod is drawn and annealed on rod breakdown lines, then transferred to single-wire production lines either bare or after tin or silver plating, depending on customer requirements.

Multiwire Products



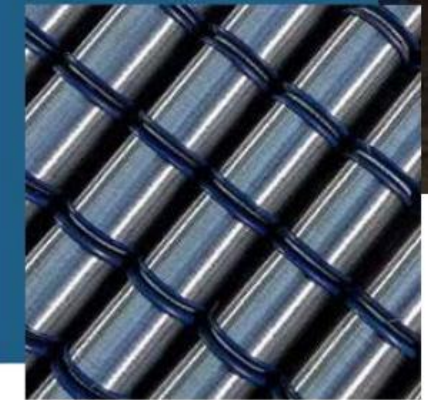
Bare, silver-plated and tin-plated multiwire products are manufactured on advanced machinery, down to an individual wire diameter of 0.05 mm. Oxygen-free copper multiwire is produced in bundles of up to 24 wires, with diameters of 0.05–0.60 mm, and is also used for rewinding and stranded wire production.

Stranded Products



These products are made by compacting and stranding a specified number of fine wires of selected diameters. Our advanced production lines manufacture silver-plated, tin-plated and bare stranded products.

Rewinding



Oxygen-free copper wires, in single-wire or multiwire form, are rewound onto Spirka and Wardwell bobbins using advanced, fully automatic machines. Bare, silver-plated and tin-plated options are supplied to customer specifications.

INDUSTRIES WE SERVE



BUILDING / CONSTRUCTION



AUTOMOTIVE



ENERGY

MEDICAL
EQUIPMENT



ROBOTICS
AND
INDUSTRIAL
AUTOMATION



ELECTRONICS



DEFENSE
INDUSTRY



COMMUNICATIONS
AND TRANSPORT



HOME APPLIANCES

EXPORT MARKETS

We export to more than
30 countries.
85% of our exports
go to European
Union
countries.

- Italy
- Germany
- France
- Netherlands
- Mexico
- Slovakia
- Austria
- Switzerland
- Tunisia
- United Kingdom
- Romania
- Poland
- Bulgaria
- Greece
- Hungary
- Portugal
- Canada
- South Africa
- Czech Republic
- Spain
- Bosnia and Herzegovina
- USA



COPPER WIRE

INDUSTRY OPPORTUNITIES

Electrification and Renewable Energy



Copper wire is an essential component of power transmission and distribution. Rising demand for renewable energy and electrification also increases demand for fine copper wire.

Renewable energy systems, such as solar panels and wind turbines, require significantly more copper than conventional energy systems. As emerging economies continue to grow, the need for reliable and efficient power transmission and distribution systems also increases.

Infrastructure Projects



Growth in construction linked to transport and clean energy infrastructure increases copper wire use. As countries seek to build more efficient and sustainable energy systems, opportunities in this area continue to expand.

Advanced Technology and Innovation



Digital transformation, including 5G, high-speed internet, IoT and smart cities, increases the use of fine copper wire with high electrical conductivity.

Transformation in the Automotive Industry



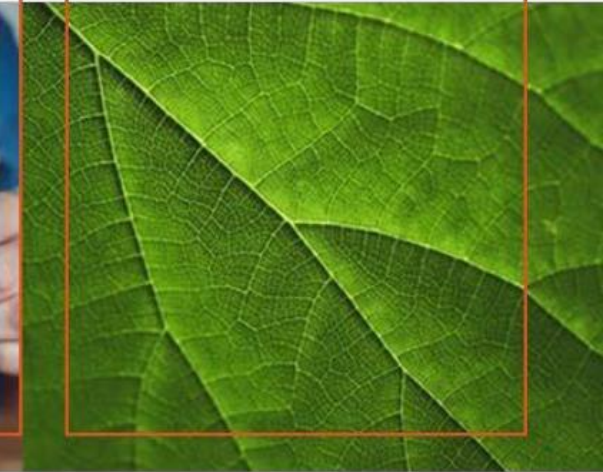
The automotive industry's shift to electric vehicles increases demand for copper wire in battery systems and charging infrastructure. Electric vehicles use four times as much copper wire as vehicles with internal combustion engines.

Growth in the Electronics Sector



The expanding telecommunications industry increases demand for electronic devices. The proliferation of smartphones, tablets, computers and other electronic devices also increases demand for fine copper wire. As the global electronics market grows, demand for fine copper wire will also increase.

Sustainability and Recycling



Growing global demand for sustainability and environmentally friendly materials supports demand in the sector because copper is recyclable. This creates opportunities for both newly produced and recycled copper.

SUSTAINABILITY AND EFFICIENCY



Project Cost
Commissioning
Project Area
Capacity
ROI

USD 7.10m
2025 Q2
75,000 m²
10 MW DC
6.2 Years



Project Cost
Commissioning
Project Area
Capacity
ROI

USD 7.15m
2025 Q3
150,000 m²
11 MW DC
6.3 Years



Project Cost
Commissioning
Project Area
Capacity
ROI

USD 6.35m
2026 Q2
120,000 m²
10 MW DC
6.3 Years

- From 2026, Mega Metal plans to meet 85% of its current annual electricity consumption through solar power.
- Monthly consumption is around 5.5 million kWh.
- Significant contribution to reducing our carbon footprint.
- Support for green energy, environmental sustainability and alignment with the European Green Deal.
- Using natural resources as efficiently as possible.

STRATEGY

Growth

Increase annual production capacity by 50% to 72,000 tonnes in 2026, in line with expected market growth and the Company's vision.

Launch our US subsidiary and additional production facility with annual capacity of 24,000 tonnes to increase our US market share.

Sustainability and Efficiency

- Establish a sustainability roadmap.
- Generate approximately 58 MW of power through solar investments in three different regions.
- Meet 85% of energy needs at existing capacity and achieve a cost advantage.
- Significantly reduce our carbon footprint.
- Six Sigma projects: reduce production costs through efficiency improvements.

Digitalization

Integrate operational processes end to end through the transition to SAP ERP, improving profitability through efficiency and performance measurement.

Build a sustainable, reliable system architecture aligned with the Company's growth and globalization objectives.

People

Strengthen intellectual capital in line with the Company's growth objectives through talent management, development and retention policies.

Innovation

Establish an R&D center to focus our product development and research efforts on innovative, lower-cost products that meet the sector's current and future needs. Support a sustainable world and improve Company profitability through more profitable products.

Strategic Partnerships: Support startups developing innovations in materials technology and establish partnerships that create new business areas and add value to the Company.

Corporate Governance

Structure corporate governance in line with the Company's globalization objectives and Capital Markets Board requirements.



The Company's registered capital ceiling is TL 1,000,000,000 and its issued share capital is TL 265,000,000.

The Company's IPO took place on 7–8 December 2023. Its shares began trading on Borsa Istanbul's Stars Market on 15 December 2023 at TL 28.30 under the ticker "MEGMT".

Class A shares carry five votes each at the General Assembly. The Chair of the Board is elected from among Board members nominated by Class A shareholders.

Shareholder	31.12.2025		30.06.2026	
	Shareholding (%)	Nominal Value (TL)	Shareholding (%)	Nominal Value (TL)
Cüneyt Ali TURGUT	32.67	86,575,000	32.67	86,575,000
Abdullah TURGUT	22.90	60,675,000	18.75	49,675,000
Fatma DÖNMEZ	8.48	22,500,000	8.48	22,500,000
İhsan Ahmet TURGUT	4.25	11,250,000	3.87	10,250,000
Mehmet Emin TURGUT	4.25	11,250,000	3.87	10,250,000
Publicly Held Shares	27.45	72,750,000	32.36	85,750,000
Total	100.0	265,000,000	100.0	265,000,000

Privileged Shares and Voting Rights	Share Class	Nominal Value (TL)	Share (%)
Shareholder			
Cüneyt Ali TURGUT	A	47,250,000	17.93
Total	A	47,250,000	17.93

2026-Q2 AT A GLANCE



Over 22 years of
experience



Strong **Quality**



High Delivery
Performance



European market leader in oxygen-free
superfine copper wire



Reducing our carbon footprint
through solar investments



Indoor Area

62,000 m²

Total

75,000 m²



24,000 tonnes

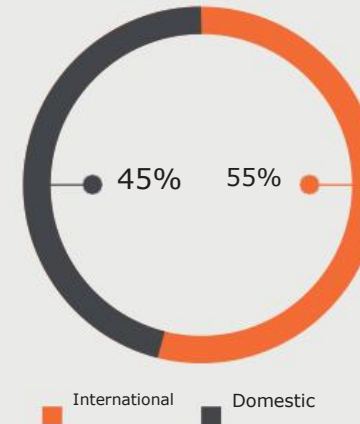
US Production Facility
Capacity



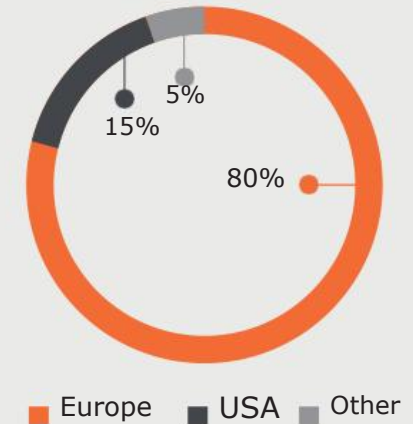
743

Employees

Revenue Breakdown



Exports



30+
Export Destinations



2026-Q2 Total Investments

TL 321,216,582



0.196 mm
Average Wire Diameter
of Total Sales



52%
Superfine Wire Share
of Total Sales



2026-Q2 Sales
Volume
23,751 tonnes



2026-Q2 Total Revenue

TL 17.7 billion



2026-Q2 exports
as a share of
total sales:

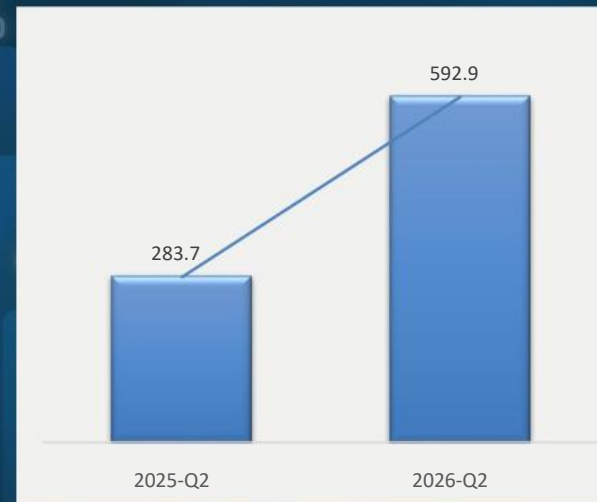
59.3%

* Total revenue for the period 1 January–30 June 2026 amounted to TL 17.7 billion.

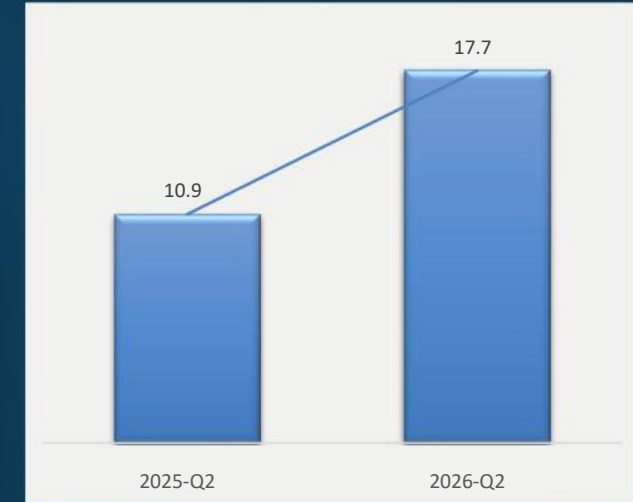
Summary Financial Information (TL)	30.06.2026	31.12.2025	Change (%)
Current Assets	10,746,883,623	8,798,790,979	22.14
Non-current Assets	8,003,680,862	5,910,386,270	35.42
Total Assets	18,750,564,485	14,709,177,249	27.48
Current Liabilities	10,267,673,410	8,623,212,113	19.07
Non-current Liabilities	3,442,467,821	2,115,795,290	62.7
Equity	5,040,423,254	3,970,169,846	26.96
Total Equity and Liabilities	18,750,564,485	14,709,177,249	27.48

Summary Financial Information (TL)	30.06.2026	30.06.2025	Change (%)
Revenue	17,700,623,099	10,873,158,321	62.79
Gross Profit	1,312,139,477	975,116,292	34.56
Operating Profit / (Loss)	592,940,982	283,702,630	109
EBITDA	952,000,000	580,000,000	64.14

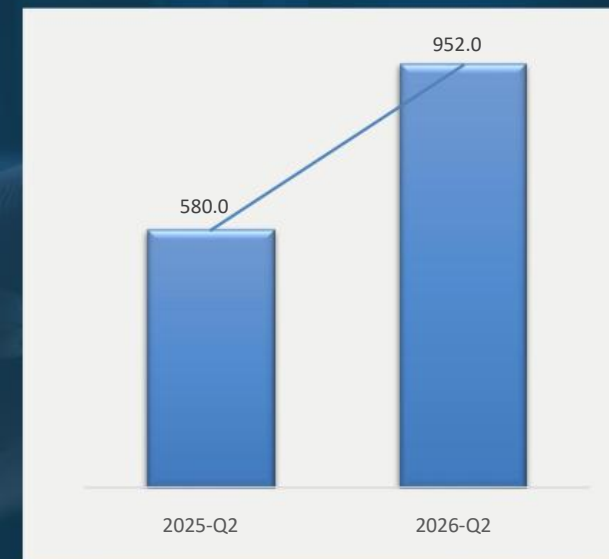
Operating Profit (TL million)



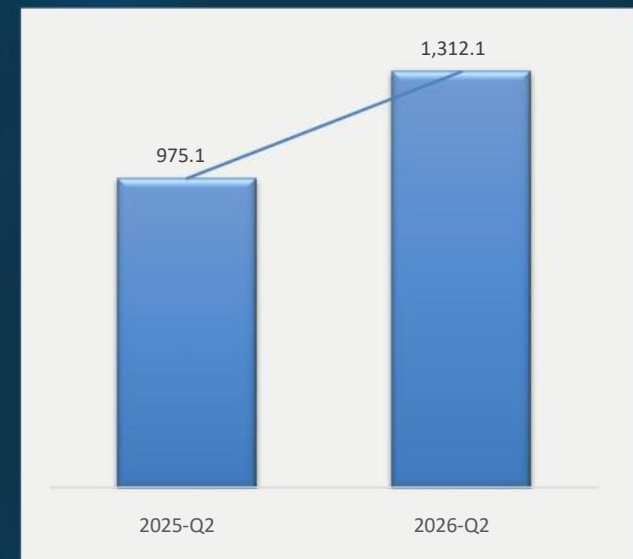
Revenue (TL billion)



EBITDA (TL million)

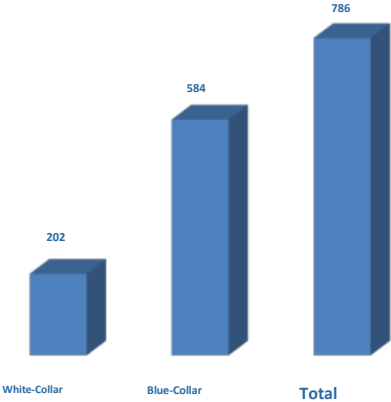


Gross Profit (TL million)

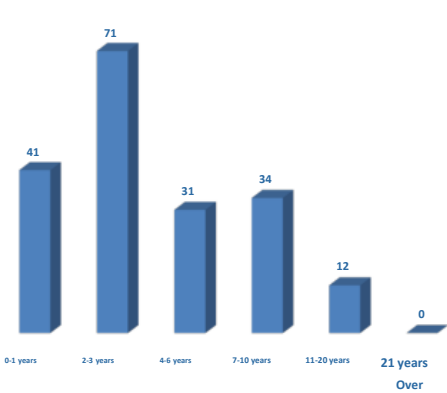


EMPLOYEE STATISTICS

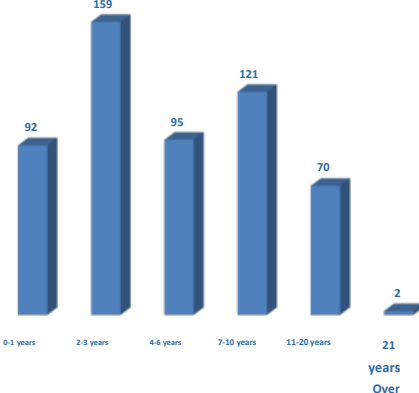
Total Headcount



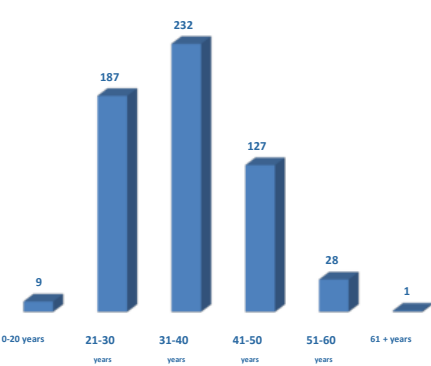
White-Collar: Tenure



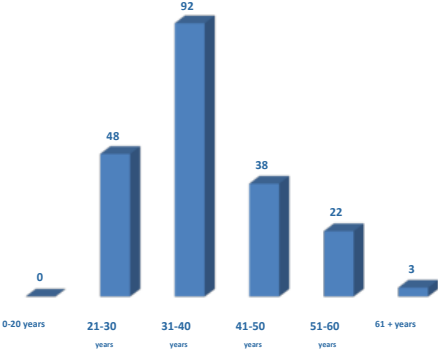
Blue-Collar: Tenure



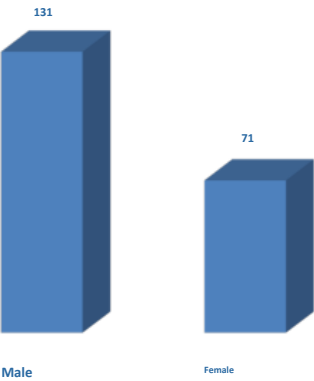
Blue-Collar: Age



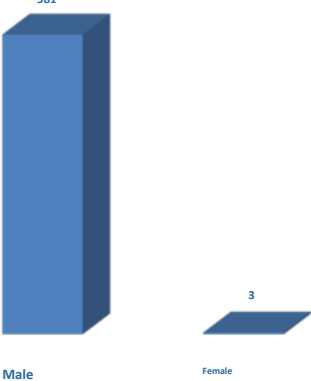
White-Collar: Age



White-Collar: Gender



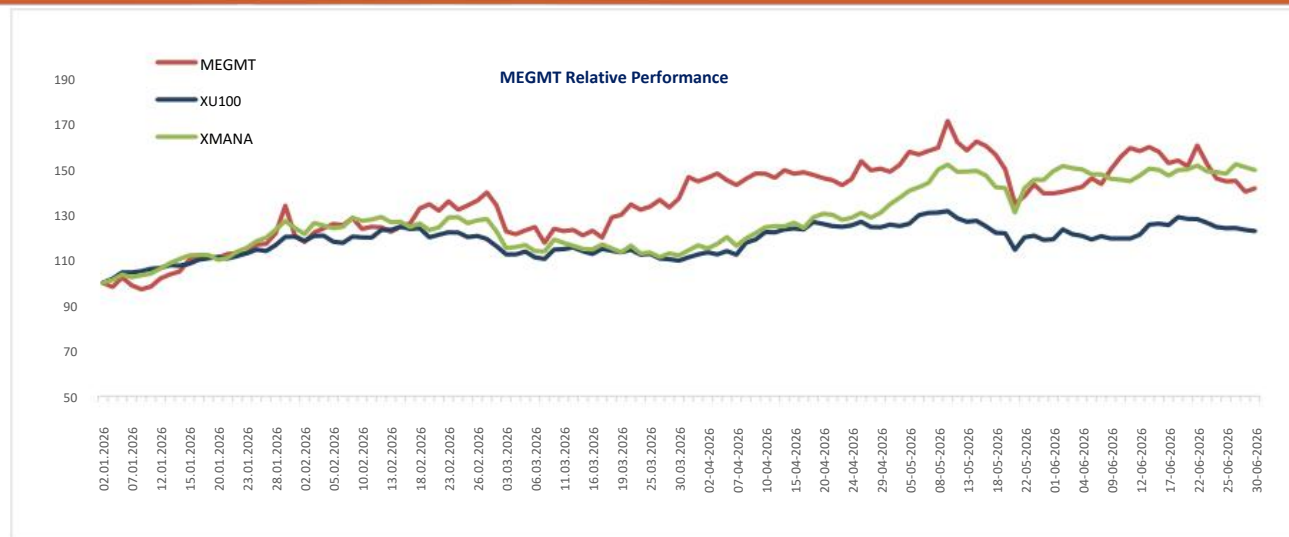
Blue-Collar: Gender



4096.56

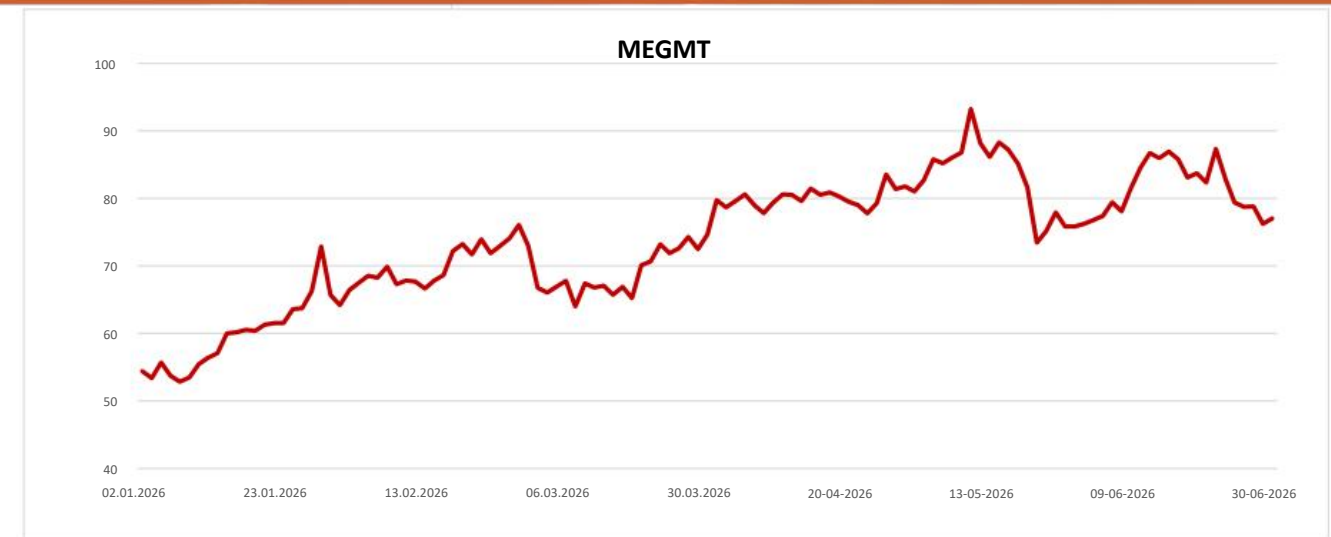
+59.003
-16.4678

MEGMT RELATIVE PERFORMANCE



Year-to-date price movements since 1 January 2026 show returns of 23% for the BIST 100, 50% for XMANA (metal index) and 141% for XHARZ. Our shares, MEGMT, rose by 42%.

MEGMT SHARE PRICE (TL)



TL	June 2026	December 2025
High	93.25	57.00
Low	52.85	23.92
Weighted Average	81.80	52.98
Average Market Capitalization	TL 19.5 billion	TL 8.6 billion

STATEMENT OF FINANCIAL POSITION (TL)

	June 26	(%)	Dec 25	Dec 24	(%)		June 26	(%)	Dec 25	Dec 24	(%)
CASH AND CASH EQUIVALENTS	1,509,213	-16%	1,797,646	1,646,506	9%	SHORT-TERM BORROWINGS	5,988,639	22%	4,927,663	3,167,373	56%
FINANCIAL INVESTMENTS						OTHER CURRENT FINANCIAL LIABILITIES	50,040	-85%	336,148	224,491	50%
TRADE RECEIVABLES	3,174,993	40%	2,268,398	1,392,805	63%	TRADE PAYABLES	3,190,677	21%	2,644,926	594,344	345%
OTHER RECEIVABLES	334,694	256%	94,086	57,994	62%	OTHER PAYABLES	10,849	-7%	11,682	37,900	-69%
INVENTORIES	4,759,149	30%	3,668,676	1,924,844	91%	CURRENT PROVISIONS	100,247	20%	83,652	34,179	145%
OTHER CURRENT ASSETS	968,834	0.1%	969,984	435,193	123%	DEFERRED INCOME	748,771	38%	540,892	413,456	31%
DERIVATIVE FINANCIAL INSTRUMENTS				10,698		OTHER CURRENT LIABILITIES	178,451	128%	78,249	67,843	15%
CURRENT ASSETS	10,746,883	22%	8,798,790	5,468,040	61%	CURRENT LIABILITIES	10,267,674	19%	8,623,212	4,539,586	90%
FINANCIAL INVESTMENTS	52,140	9%	47,965	36,390		LONG-TERM BORROWINGS	1,691,597	109%	808,241	318,698	154%
INVESTMENT PROPERTIES	384,663	-33%	574,935	428,560	34%	OTHER NON-CURRENT FINANCIAL LIABILITIES	1,397,661	45%	965,671	252,873	282%
PROPERTY, PLANT AND EQUIPMENT	6,521,355	35%	4,828,269	2,510,068	92%	NON-CURRENT PROVISIONS	83,569	-11%	93,831	67,717	39%
RIGHT-OF-USE ASSETS				116,182		DEFERRED INCOME			0	19,065	
INTANGIBLE ASSETS	580,323	3493%	16,153	4,936	227%	DEFERRED TAX LIABILITIES					
OTHER NON-CURRENT ASSETS	465,200	5%	443,065	285,937	55%	TRADE PAYABLES	269,640	9%	248,052		
NON-CURRENT ASSETS	8,003,681	35%	5,910,387	3,382,073	75%	NON-CURRENT LIABILITIES	3,442,467	63%	2,115,795	658,353	221%
						EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT	5,040,423	27%	3,970,170	3,652,174	9%
						SHARE CAPITAL	265,000		265,000	265,000	
						SHARE PREMIUM	1,046,789		1,046,789	1,046,789	
						TREASURY SHARES (-)	-37,314				
						ACTUARIAL GAINS / (LOSSES)	-41,260		(26,449)	(25,950)	
						FOREIGN CURRENCY TRANSLATION DIFFERENCES	909,413		392,052	1,543,119	
						RESTRICTED RESERVES APPROPRIATED FROM PROFIT	23,620		23,620	12,921	
						RETAINED EARNINGS / (ACCUMULATED LOSSES)	2,269,158		799,596	387,689	
						PROFIT / (LOSS) FOR THE PERIOD	605,017		1,469,562	422,606	
TOTAL ASSETS	18,750,564	27%	14,709,177	6,857,854	66%	TOTAL EQUITY AND LIABILITIES	18,750,564	27%	14,709,177	8,850,113	66%

INCOME STATEMENT (TL)

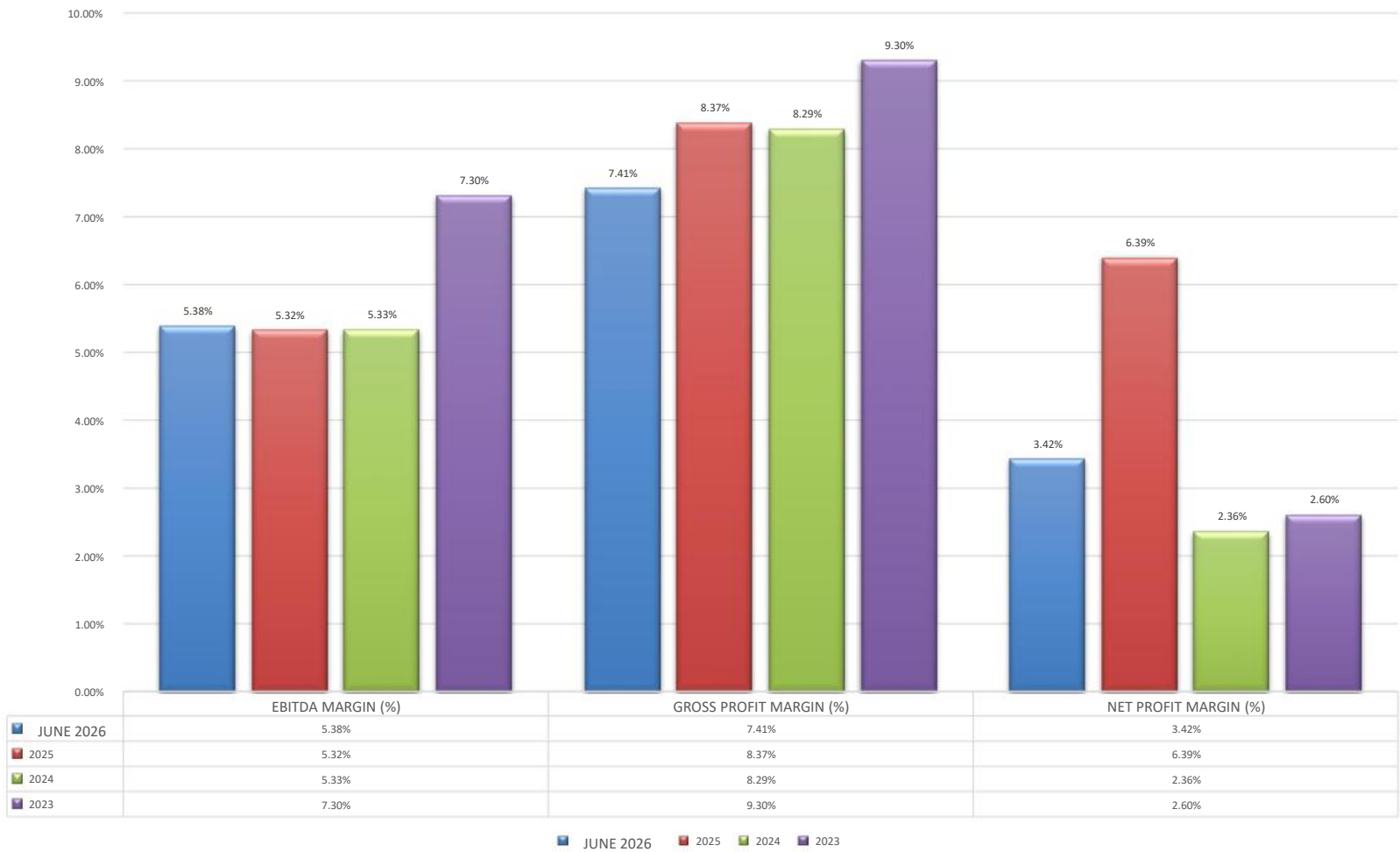
	June 26	(%)	Dec 25	(%)	Dec 24	(%)	Dec 23	(%)	Dec 22	
Revenue	17,700,623		23,015,511		17,935,639		11,726,940		8,840,193	
Cost of Sales	-16,388,483		(21,089,599)		(16,449,424)		(10,633,580)		(8,159,088)	
GROSS PROFIT	1,312,140	7.41%	1,925,912	8.37%	1,486,215	8.29%	1,093,360	9.32%	681,106	7.70%
Operating Expenses	(719,199)		(1,211,470)		(877,235)		(421,815)		(257,187)	
Marketing, Selling and Distribution Expenses	-435,070		(591,691)		(496,736)		(293,696)		(174,693)	
General Administrative Expenses	-392,367		(667,785)		(382,417)		(169,120)		(58,785)	
Other Operating Income	158,939		139,171		31,603		84,970		9,144	
Other Operating Expenses	-50,701		(91,165)		(29,685)		(43,970)		(32,854)	
OPERATING PROFIT / (LOSS)	592,941	3.35%	714,442	3.10%	608,980	3.40%	671,545	5.73%	423,918	4.80%
Investment Income / (Expenses), Net	140,291		70,347		13,764		35,859		136,672	
PROFIT / (LOSS) BEFORE FINANCE INCOME / (COSTS)	733,232		784,789		622,744		707,404		560,590	
Finance Income	276,464		1,009,676		641,054		87,535		18,196	
Finance Costs	-390,545		(453,408)		(954,050)		(541,536)		(431,859)	
PROFIT / (LOSS) BEFORE TAX	619,151		1,341,057		309,748		253,403		146,927	
Deferred Tax Income / (Expense)	-14,135		128,507		112,860		46,719		(65,236)	
NET PROFIT / (LOSS) FOR THE PERIOD	605,016	3.42%	1,469,564	6.39%	422,608	2.36%	300,122	2.56%	81,691	0.92%
Depreciation and Amortization	359,233		509,358		348,288		224,012		120,316	
EBITDA	964,249	5.38%	1,978,922	5.32%	770,896	5.33%	524,134	7.29%	202,012	6.42%

KEY RATIOS

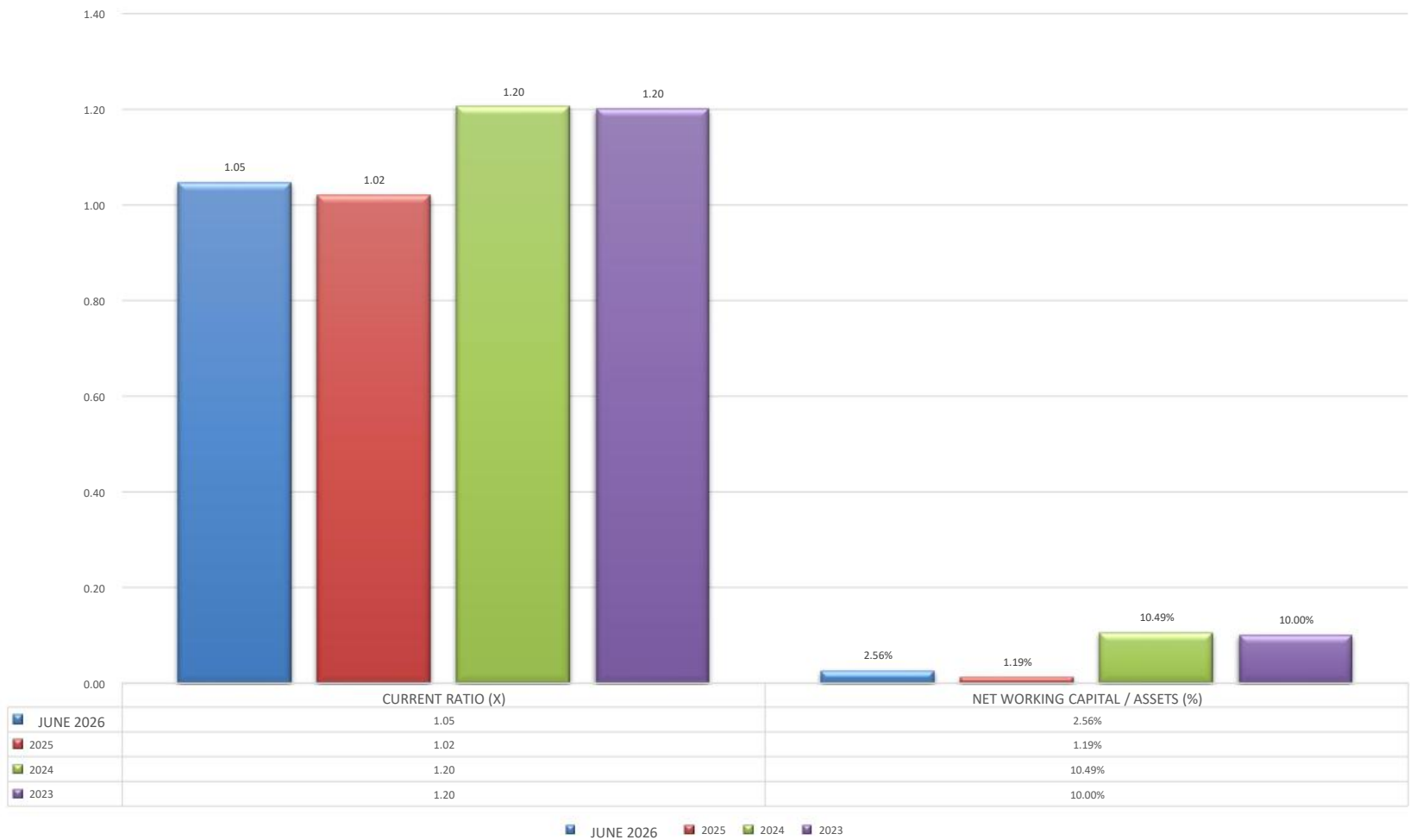
MEGA METAL SAN. VE TİC. A.Ş.				
Key Ratios & Metrics				
	2026-Q2	2025	2024	2023
PROFITABILITY				
EBITDA MARGIN (%)	5.38%	5.32%	5.33%	7.29%
GROSS PROFIT MARGIN (%)	7.41%	8.37%	8.29%	9.32%
NET PROFIT MARGIN (%)	3.42%	6.39%	2.36%	2.56%
OPERATING PROFIT MARGIN (%)	3.35%	3.10%	3.40%	5.73%
LIQUIDITY				
CURRENT RATIO (X)	1.05	1.02	1.20	1.2
NET WORKING CAPITAL / ASSETS (%)	2.56%	1.19%	10%	10%
LEVERAGE				
EQUITY / NET DEBT (%)	66%	76%	159%	394%
LEVERAGE RATIO (%)	73%	73%	59%	60%
EQUITY / TOTAL ASSETS (%)	27%	27%	41%	40%
CURRENT LIABILITIES / ASSETS (%)	55%	59%	51%	51%
EFFICIENCY				
OPERATING EXPENSES / NET SALES (%)	4.06%	5.26%	4.89%	3.95%
EQUITY TURNOVER (X)	7.86	6.04	5	4
RECEIVABLE DAYS	28	29	23	23
INVENTORY DAYS	47	48	36	35
PAYABLE DAYS	32	28	19	30
CASH CONVERSION CYCLE	42	49	40	28
COVERAGE				
NET DEBT / EBITDA (X)	4.00	4.28	2.40	1
EBITDA / INTEREST PAYMENTS (X)	2.97	2.70	3.00	2.70



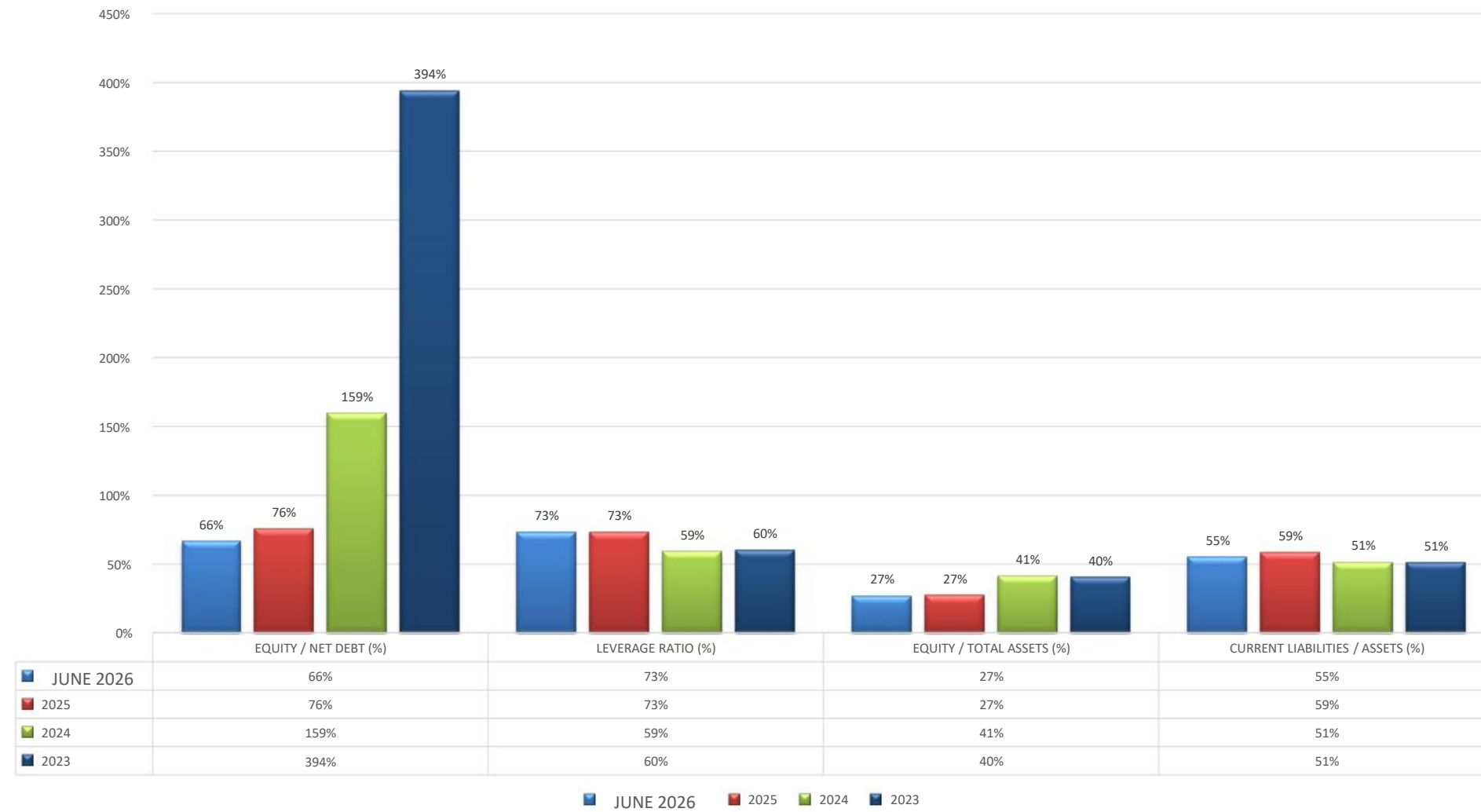
PROFITABILITY



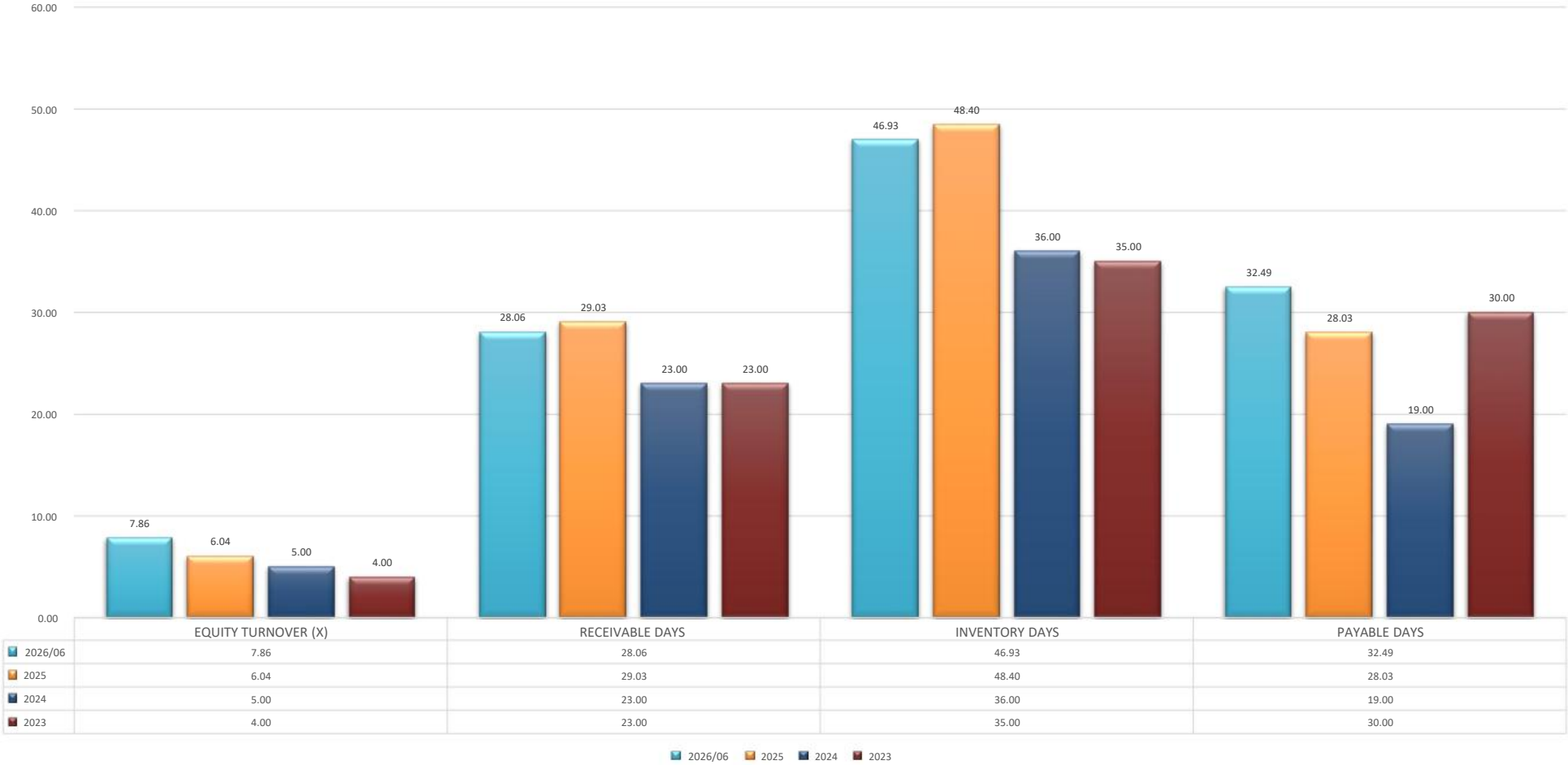
LIQUIDITY



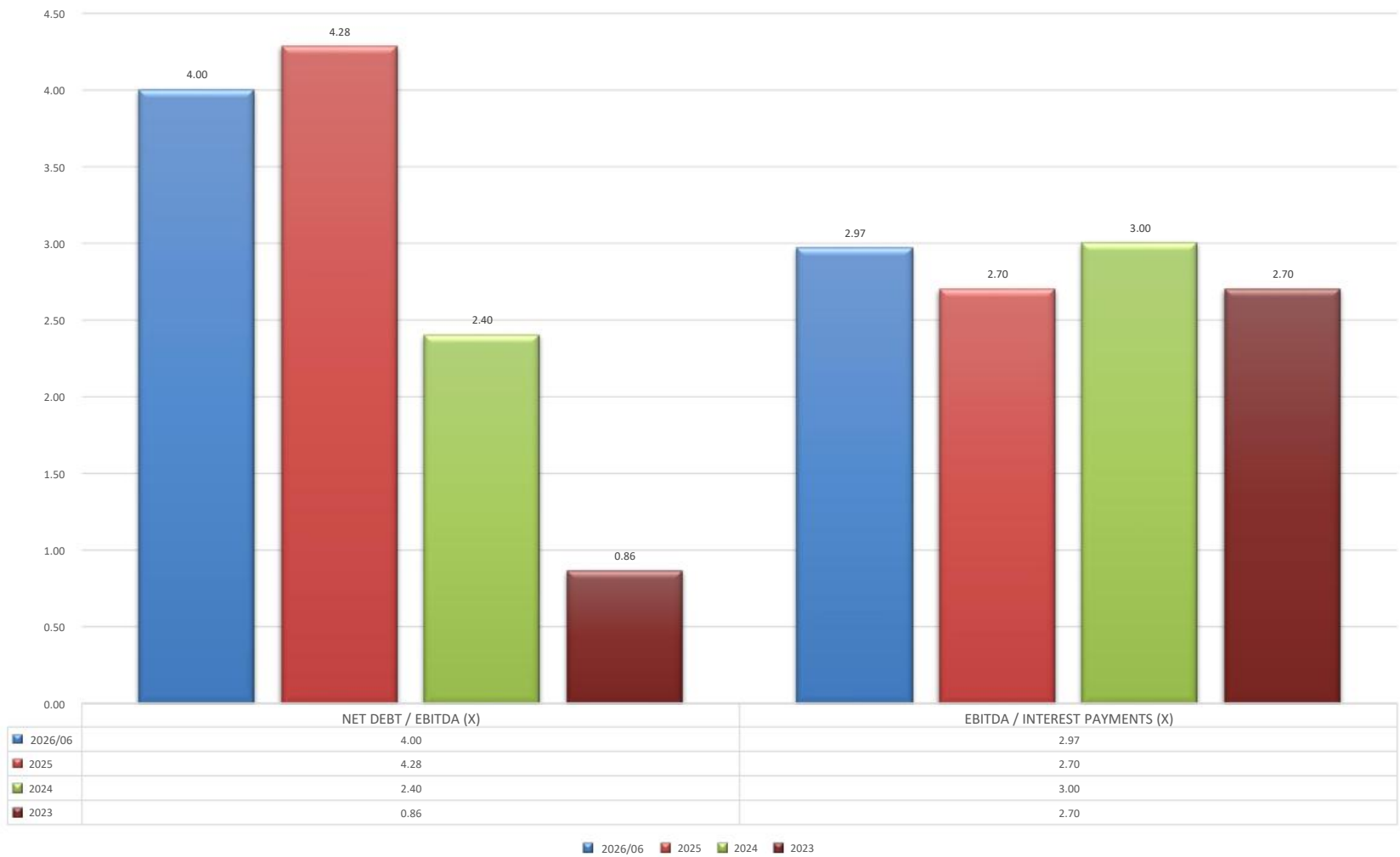
LEVERAGE

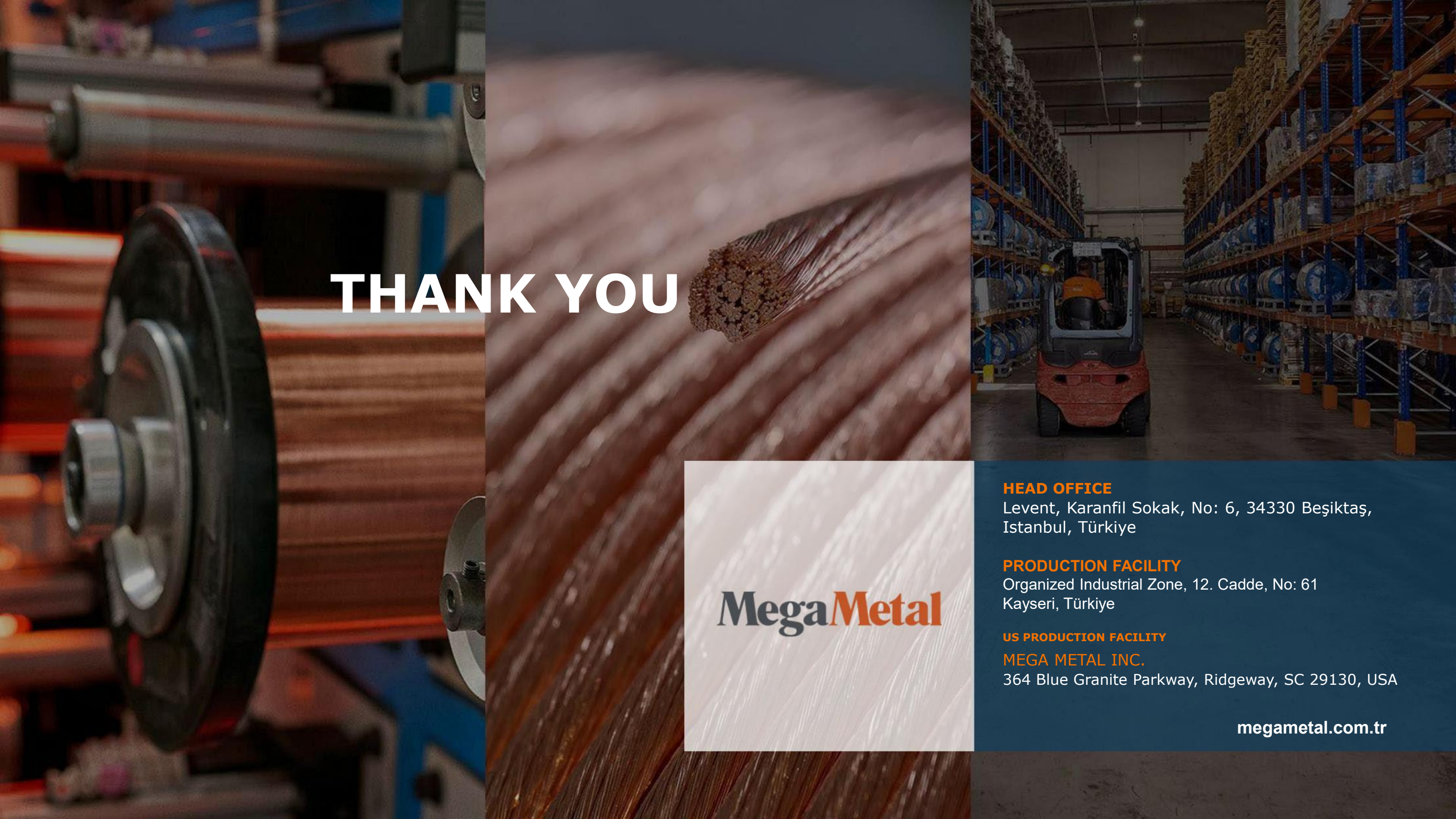


EFFICIENCY



COVERAGE





THANK YOU

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